



香港交易所

31/5/2010

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F 1 G H

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 1/6/2010  


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I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>		
			NOEUV	WX ! " )	I J E K ! " )
( YZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	ST.	<u>c !</u>		
			NOEUV	WX # \$ % & ' )	I J E K # \$ % & ' )
( YZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX # \$ % & ' )	I JEK # \$ % & ' )
		deEUV		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX # \$ % & ' )	I JEK # \$ % & ' )
		f ghi EPU V		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

EPHost m	KY•	* +r *	KYZ	~ A* +
nuvwExy			+, EPUV	r* +, EPUV
iz { O   GH				
(G/Y} )%~ *	KY• LM			
+EPHi		+		
_____			-	-
_____				
_____				
_____				
_____				
E				
(S I)				
2.				
_____				
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( / / )

! " # \$ % & ' ( ) \* + ,

KY •

\* + r \* +

, E

o ST  
( HG -G/Y/ }

WX

( YZWX

KY • 1 +

KYZWX

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
EPUV , EPUV

hi %ST

\* +

( YZ  
l \* +j k

KY•l E  
k

KYZ  
l \* +j k

1.

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\_\_\_\_\_

EPQR ( l ( ) )  
~ \* +EPhi  
( \$ l )

Exy i z { O | G  
H ( ! )  
( G / Y / } )

( / / )

2.

\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) )  
~ \* +EPhi  
( \$ l )

Exy i z { O | G  
H ( ! )  
( G / Y / } )

( / / )

3.

\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) )  
~ \* +EPhi  
( \$ l )

Exy i z { O | G  
H ( ! )  
( G / Y / } )

( / / )

4.

\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) )  
~ \* +EPhi  
( \$ l )

Exy i z { O | G  
H ( ! )  
( G / Y / } )

( / / )

j UC. (NOE) c !  
(deE) c !  
(fghi EP) c !

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g  
ob

u v w Ho \_ c v w p q EP Host \* + r H

m n u v w E x y i z { O | G H

l \* + EKr f gLM

				KY• * + r * +, EP UV	KYZ ~ A* + r * +, EP UV
* + hi					
1.	E . T	_____	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>

5.	EQ	.	T	<p>~ * + EPhi ( \$ I ) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
6.	EP			<p>5 EPhi ( \$ I ) NOE</p> <p>GH. ( / / )</p> <p>(G/Y} )</p> <p>Ex z { O   GH. (26/5/2010)</p> <p>(G/Y} )</p>		<u>(100,000)</u>	<u>c !</u>
7.	EP			<p>5 EPhi ( \$ I ) _____</p> <p>GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
8.	Q * +	.	T	<p>~ * + EPhi ( \$ I ) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
9.	K			<p>~ * + EPhi ( \$ I ) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>



10. f g  
( T)

T

~ \* + EPhi (S I) ———

\* + % \* GH. ( / / )  
(G/Y/}

E x y i z { O | G ( / / )  
H.  
(G/Y/}

c ! c !

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