



香港交易所

31/03/2017

事

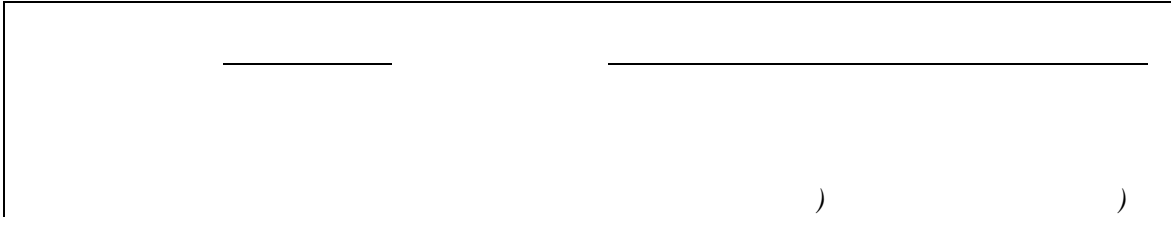
3/4/2017

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | | (優) | (優) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

2.



III.

| | | | | | |
|---------------|-----------|--|--------------|--|------------|
| (/ /) _____ | | | | | |
| 2009 7 | | | | | |
| 23 | | | | | |
| 3.56/ | | | | | |
| 11,263,214 | | | | | 11,263,214 |
| (1) | | | | | |
| 2. 2010 5 | | | | | |
| 27 | | | | | |
| 2.78/ | | | | | |
| 0 | | | | | - |
| (1) | | | | | |
| 3. 2011 10 | | | | | |
| 11 | | | | | |
| 2.67/ | | | | | |
| 7,231,599 | | | | | 7,231,599 |
| (1) | | | | | |
| 4. 2015 5 | | | | | |
| 22 | | | | | |
| 11.65/ | | | | | |
| 6,026,332 | | | | | 2,008,777 |
| (1) | | | | | |
| | | | A. () _____ | | |
| | | | () _____ | | |
| | | | () _____ | | |
| | () _____ | | | | |

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

| | | | | |
|----|---------------|---------------|---------------|------------|
| | | | | |
| 1. | 930,000,000 優 | | | |
| | 5% 優 | | | |
| | | | | |
| | | 924,000,000 優 | 924,000,000 優 | 73,365,612 |
| | () | 5790 | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 2. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 3. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 4. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| | | | | |
| | | | C. () | |
| | | | () | |
| | | | () | |

| | |
|--|--|
| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |

| |
|---|
| |
| <p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

()

事 _____

_____ (